

FSC GCC Fixed Income Report

17/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.79	4.875	98.76	99.27	5.84	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.89	5.375	98.25	98.79	5.84	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.89	6.500	97.37	98.22	6.65	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.16	4.750	97.42	97.94	5.78	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.75	5.625	98.53	99.10	5.89	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.75	6.750	98.52	99.25	6.81	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.77	6.250	100.84	101.49	5.98	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.77	7.000	101.38	102.21	6.82	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.53	6.750	102.31	102.88	5.83	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.53	7.375	107.99	108.66	6.06	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.16	4.875	96.75	97.49	5.36	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.54	5.932	99.94	100.56	5.54	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.91	4.750	97.42	97.61	6.09	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.05	3.958	97.46	97.51	6.44	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.56	5.200	98.13	98.37	5.71	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.08	5.196	97.41	97.68	6.04	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.05	5.125	97.09	97.46	5.84	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.80	5.800	99.20	99.57	5.88	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.02	6.625	101.46	101.83	6.10	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.68	100.52	10.67	04/06/2026	7.35	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.00	3.125	89.63	90.11	5.06	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.04	3.125	95.68	96.10	5.16	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.13	1.625	87.04	87.48	5.03	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.41	3.000	63.36	64.07	5.57	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.41	1.875	80.40	80.85	5.00	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.48	4.125	79.83	80.55	5.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.48	3.125	93.52	93.99	5.03	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.45	3.125	65.64	66.37	5.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.00	3.875	75.26	76.00	5.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.87	1.700	80.47	80.92	5.02	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.28	4.000	63.00	63.97	7.02	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.90	3.625	82.56	83.43	6.06	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.45	5.625	91.69	92.53	6.93	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.77	6.250	79.20	80.16	8.07	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.78	4.000	100.46	101.17	6.28	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.77	5.250	86.47	87.30	7.23	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.77	4.250	92.15	92.96	6.38	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.42	5.450	89.21	90.05	7.04	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.08	5.625	87.17	87.93	7.34	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.16	9.750	124.67	125.60	4.88	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.76	6.400	108.48	109.35	5.50	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.43	6.750	99.14	100.00	6.75	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.42	6.000	78.87	79.82	8.03	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.75	5.250	89.11	89.80	6.03	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.00	4.000	98.25	98.60	5.47	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.00	4.500	95.29	95.78	5.33	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.00	4.375	95.90	96.36	5.21	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.51	3.250	88.26	88.77	5.31	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.51	2.900	96.13	96.53	5.33	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.88	0.625	83.88	84.68	3.56	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.88	3.625	94.08	94.52	5.20	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.97	7.367	101.88	102.65	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	(0.02)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.23	7.267	100.52	101.08	6.33	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.58	6.799	100.11	100.87	6.50	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.16	7.906	101.54	102.05	6.06	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.85	7.362	100.95	101.56	6.44	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.18	6.816	100.07	100.16	5.85	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.52	6.760	99.95	100.48	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.02	7.110	100.00	100.05	6.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.36	7.313	100.97	101.87	5.86	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.10	7.187	100.04	100.10	6.04	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.11	7.199	100.05	100.12	6.09	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.54	6.875	111.42	112.21	5.76	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.22	6.463	100.20	100.27	5.23	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.53	6.500	109.90	110.64	5.32	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.53	6.500	109.98	110.72	5.32	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.60	6.500	101.83	102.59	6.11	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.21	6.850	105.34	106.20	6.16	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PRC	05/04/2018	05/10/2025	1.47	6.875	100.69	101.40	5.86	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.56	7.625	99.98	100.10	7.42	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.56	8.375	105.86	106.54	6.68	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.99	6.500	97.95	99.16	6.74	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2022	14/11/2024	0.58	6.250	99.73	100.28	5.74	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	19/04/2023	25/01/2026	6.50	6.250	99.62	100.29	6.33	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.52	7.500	101.00	101.23	7.10	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.78	7.500	100.02	100.23	7.17	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.87	6.838	100.46	101.06	6.50	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.29	6.864	100.34	101.04	6.49	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.88	6.645	99.68	100.34	6.25	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.39	6.877	100.59	101.19	6.53	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.81	6.928	100.92	101.32	5.27	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	(0.02)	6.835	100.00	100.00	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.40	7.083	100.40	100.61	5.56	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.41	7.082	100.39	100.60	5.59	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.16	6.837	99.99	100.08	6.28	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.41	6.791	100.04	100.69	6.28	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.92	6.704	100.01	100.60	6.50	-	AT MATURITY	